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Report Request Form

1. What would you like this report to be called?

2. What is the purpose of this report? What will this report accomplish?

3. What information are you looking to pull? Do you need file numbers, property addresses, dates, names? If so, which dates, names, etc?

4. Do you want to generate it based off a date range? If so, which date range? (close date, current date, a particular scheduled event date, etc.)

5. How do you want the data sorted? The date earliest to latest from ascending to descending order?

6. Do you want to be able to pull it based off just one company (like one Lender, Title Processor, etc) or as a whole?

7. Do you want it generated as a PDF or XML(Excel)? If PDF, what page size is preferred?

8. Anything else you can give us will be appreciated so we can make the report as accurate as possible for you.

If you're able to create a mock report to show us how you would prefer to see the information listed out that can be helpful too.

Report requests can be sent to our support email: support@e-closing.com