

# E-Closing Features

Here are some of E-Closing's key features and advantages:

- **E-Closing is 100% web-based. There is no software to load on the client machine.** The software is on a secured website, so security exists when and where you connect from.
- **Use the whiteboard to find active files.** Each user has their own whiteboard to make it easy to find the file needed.
- **File by file and company wide reconciliation.** Each file has its own balance sheet and the reconciliation feature in E-Closing allows your accountant to easily manage your escrow account.
- **A complete scheduling system is built into E-Closing.** All events pertaining to a closing can be tracked automatically through the whiteboard.
- **From the summary screen any part of a file can be accessed with the click of a mouse.** Once a file is active, navigate to any part of the file, from Borrower to payoffs with one click. The summary screen also has a notes area that allows for unlimited entry to track the progress of the file.
- **Lenders and mortgage brokers can move their loan apps into E-Closing via an automatic upload.** Each lender, mortgage broker, or anyone you want can have specialized access to E-Closing. The login is tailored to be specific to your company so it has your 'brand' on the screen.
- **Lenders, mortgage brokers, borrowers and sellers can have documents published to the web for their review.** This is controlled by you and the documents are read-only.
- **Documents are generated as Adobe PDF files.** PDF is a secure, read-only format that allows you to easily share documents with others—but leaves you in control of the content.
- **Email documents straight from E-Closing.** You can choose exactly which parties should receive which documents.
- **Open documents for editing in Word.** E-Closing can generate finished copies of all your documents, but when you have a letter or a deed that needs a final bit of tweaking, you can make those changes in Word before printing.
- **Back title searches are only a click away.** Connect to registry web sites and back title search sites through hyperlinks in E-Closing. If you have your own title plant, we can build an automatic link to update and search for back title information.
- **Customize your HUD, lender by lender.** Effortlessly provide your lender with the HUD the way he wants it.
- **You control the secure access to E-Closing.** You decide who sees what in E-Closing. Users see only what they need to accomplish their work. Who needs access to print checks and reconcile escrow accounts? Who needs to view reports? Who needs access to the Back Office to manage the Rolodex, users, and scheduling? You decide.
- **Working on multiple files is as easy as opening a second browser window...or a third, or fourth....** Users have unlimited logins.



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- **E-Closing can grow with your company.** There are no per seat license fees with E-Closing, so you don't have to pay for extra users during busy times.
- **Create your own customized reports.** With the E-Closing data export feature you can download any information from E-Closing into Access for building your own reports.
- **Upload any PDF image into an E-Closing file for electronic storage.** A completed title report, plot plan or the finished file can all be uploaded into E-Closing in one simple step.
- **Track the paper with our check in and check out functionality.** If knowing who has the paper file is of issue, keep track of who has it by checking it in and out inside E-Closing.
- **Interface with FedEx.** E-Closing provides the ability to pass information automatically to FedEx and gives you the ability to track the document from within E-Closing.
- **Track documents and automatically disperse with E-Closing Barcode technology.** Create a barcode cover page on the title search request and when you get it back the information can be automatically dispersed to whoever has been designated to receive it.
- **SST (simplified scheduling technology) allows for automatic scheduling of events for a file.** Using SST, a user can create a series of events that are automatically scheduled when the file is created.

This is a brief rundown of what E-Closing offers. To fully experience E-Closing's power, speed and flexibility, schedule a demonstration by calling us at (603) 485-7951.

